4 Equity investments

Investments in associates and other companies totaled €137.7 million, up €6.6 million from December 31, 2013.

(Amounts in thousands of euros)	June 30, 2014	December 31, 2013	Change
Investments in associates and other companies	137,693	131,071	6,622
Total	137,693	131,071	6,622

The main changes that led to differences in the carrying amounts of the investments in associates and other companies are summarized below:

(Amounts in thousands of euros)	H1 2014
Change in consolidation method	(173)
Acquisitions, capital injections and disinvestments	2,930
Share of profit (loss) of equity-accounted investees	4,156
Dividends from equity-accounted investees and other investees	(427)
Other changes including changes in the translation reserve	136
Total	6,622

"Acquisitions, capital injections and disinvestments" relates mainly to the subscription of shares, for a consideration of \notin 2.1 million, in the project company that will develop the concession contract for the Metro in Lima (Peru).

The group's share of profit of equity-accounted investees totaled \notin 4.2 million; considering also the figures shown in note 24 below, detailing the changes in the provision for risks on equity investments. The effect on profit or loss is analyzed in note 34.

The key figures of the equity-accounted investees are set out below:

Company	Segment	Country	Business	%	Carrying amount	Equity under local GAAP	Total assets	Net financial position	Shareholders' equity	Revenue	Net profit (loss)
Agua del Gran Buenos Aires	Concessions	Argentina	Water	42.58%	-	(127,905)	16,064	1,858	(127,905)	16,185	(3,877)
Cons. Agua Azul S.A.	Concessions	Peru	Water	25.50%	6,152,060	6,152,060	7,585,345	(741,507)	6,152,060	1,331,743	422,429
Enecor S.A.	Concessions	Argentina	Energy	30.00%	-	25,294	237,727	187,249	25,294	43,456	8,571
Impregilo Wolverhampton Ltd.	Concessions	Great Britain	Hospitals	20.00%	(1,034,522)	234,942	4,514,125	(1,880,040)	(1,034,515)	647,782	54,016
Ochre Solutions Ltd.	Concessions	Great Britain	Hospitals	40.00%		(1,571,375)	75,968,070	(62,399,262)	(1,571,375)	2,111,132	(142,960)
Puentes del Litoral	Concessions	Argentina	Motorways	26.00%	-	(2,875,547)	4,937,455	-	(2,875,547)	653,169	-
Yacylec S.A.	Concessions	Argentina	Energy	18.67%	270,965	510,423	381,025	34,964	270,964	162,425	(5,088)
Yuma	Concessions	Colombia	Motorways	40.00%	10,513,702	3,897,139	78,240,300	(50,256,899)	10,513,702	25,343,115	3,752,281
Coincar	Concessions	Argentina	Carcere	35.00%	-	2,220,864	3,107,612	(809,112)	1,584,295	371,722	-
Impregilo Arabia Ltd.	Construction	Saudita Arabia	Construction	50.00%	3,161,906	3,161,906	12,759,671	1,784,593	3,161,906	13,735,359	13,906

(Amounts in thousands of euros)

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